



ReguShield AI

PILOT SUCCESS KIT

PILOT DOCUMENTATION

Pilot Success Kit

Part of the ReguShield AI Pilot Success Kit — everything your team needs to run a successful compliance-intelligence pilot.

Everything you need to run a successful pilot, in one place. This kit is provided for your onboarding and due diligence. ReguShield AI is compliance **decision-support — not legal advice**; final regulatory decisions and filings rest with your authorised compliance personnel.

Contents

#	DOCUMENT	WHAT IT COVERS
01	Pilot Guide	What ReguShield is, the end-to-end flow, effort, outcomes and success criteria
02	Data Preparation Guide	Accepted formats, the 4 datasets, required vs optional fields, sample rows, common mistakes
03	FAQ	The questions every customer asks before uploading
04	Security Whitepaper	Architecture, tenant isolation, RLS, encryption, audit, backups, incident handling
05	Data Retention & Deletion	Where data lives, retention, how to clear/delete it
06	GDPR Privacy Notice	Lawful basis, data categories, sub-processors, data-subject rights
07	Pilot SLA	Support model for the pilot evaluation (not a production SLA)
08	Pilot Timeline	The 4-week plan, week by week
09	Decision-Support Disclaimer	Intended use and limitations
10	DPA Template	Data Processing Agreement template (DRAFT — review with legal counsel)
11	Terms & Pilot Agreement	Pilot terms template (DRAFT — review with legal counsel)

How to use this kit

1. Start with the **Pilot Guide (01)** and **Pilot Timeline (08)** to understand the journey.
2. Use the **Data Preparation Guide (02)** to get your first dataset ready — or download a template from the in-app Template & Data Readiness Center on the upload page.
3. Hand the **Security Whitepaper (04)**, **GDPR Privacy Notice (06)** and **DPA Template (10)** to your security and legal teams.
4. Questions at any point: **hello@regushield.ai**.

Documents 10 and 11 are **draft templates for discussion** and must be reviewed and adapted by qualified legal counsel before execution. The Security Whitepaper and Privacy Notice describe the pilot environment as currently implemented and are provided for due diligence, not as a warranty or certification.

ReguShield AI — compliance decision-support, not legal advice. Questions: hello@regushield.ai